

12 May 2022

Australian Securities Exchange
Level 4, 20 Bridge Street
SYDNEY
NSW 2000

CLEANSING NOTICE – SECTION 708A

This notice is given by Bathurst Resources Limited (“Bathurst”), a company registered in New Zealand with the company number 4382538 to the ASX under section 708A(5)(e) of the Corporations Act 2001 (“Act”).

Bathurst on 11 May 2022 issued an additional 20,408,157 ordinary shares fully paid, on the election by all holders of Bathurst’s AUD \$10m convertible bonds to convert their debt holding into shares. The shares are part of a class of quoted securities on the ASX (code: BRL).

For the purposes of section 708A(6) of the Act Bathurst further advises:

- 1) The shares were issued without disclosure to investors under Part 6D.2 of the Act.
- 2) As at the date of this notice, Bathurst has complied with the provisions of Chapter 2M of the Act as they apply to Bathurst and with section 674 of the Act.
- 3) Bathurst is not aware of any excluded information of the type referred to in sections 708A(7) and 708(8) of the Act as at the date of this notice.

Authorised for release by the Board of Bathurst.