

12 August 2019

Market Announcements
Australian Securities Exchange
Level 4, 20 Bridge Street
SYDNEY
NSW 2000

SECTION 708A NOTICE

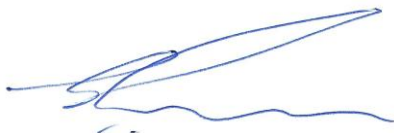
This notice is given by Bathurst Resources Limited ARBN 164 306 905, a company registered in New Zealand with company number 4382538, (“the Company”) to the ASX under section 708A(5)(e) of the Corporations Act 2001 (“the Act”).

The Company has on 12 August 2019 issued an additional 13,333,333 ordinary shares each fully paid (“Shares”) on conversion of Convertible Notes. The Shares are part of a class of securities quoted on the ASX (code: BRL).

For the purposes of section 708A(6) of the Act the Company further advises:

- (i) the Shares were issued without disclosure to investors under Part 6D.2 of the Act; and
- (ii) as at the date of this Notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and with section 674 of the Act.
- (iii) the Company is not aware of any excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act as at the date of this Notice.

On behalf of Bathurst Resources Limited.



Bill Lyne
Company secretary