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19 September 2017



Market Announcements Office
Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW
Australia

SECTION 708A NOTICE

This Notice is given by Bathurst Resources Limited ARBN 164 306 905, a company registered in New Zealand with company number 4382538, (“the Company”) to the ASX under section 708A(5)(e) of the Corporations Act 2001 (“the Act”).

The Company has on 18 September 2017 issued an additional 522,136,368 ordinary shares each fully paid (“Shares”) on conversion of Redeemable Convertible Preference Shares (513,818,186 shares) and Convertible Notes (8,318,182 shares). The Shares are part of a class of securities quoted on the ASX (code: BRL).

For the purposes of section 708A(6) of the Act the Company further advises:

- (i) the Shares were issued without disclosure to investors under Part 6D.2 of the Act; and
- (ii) as at the date of this Notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and with section 674 of the Act.
- (iii) the Company is not aware of any excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act as at the date of this Notice.

A handwritten signature in black ink, appearing to read 'Bill Lyne', with a horizontal line underneath.

Bill Lyne
Company Secretary
+61 4 1887 4175