

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ARBN
Bathurst Resources Limited	164 306 905

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market
2	Date Appendix 3C was given to ASX	28 August 2018

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day		
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center;"><i>1,523,418</i></td> <td style="width: 50%; text-align: center;"><i>120,000</i></td> </tr> </table>	<i>1,523,418</i>	<i>120,000</i>
<i>1,523,418</i>	<i>120,000</i>			
4	Total consideration paid or payable for the shares/units	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center;"><i>\$172,360.85 AUD</i></td> <td style="width: 50%; text-align: center;"><i>\$14,400.00 AUD</i></td> </tr> </table>	<i>\$172,360.85 AUD</i>	<i>\$14,400.00 AUD</i>
<i>\$172,360.85 AUD</i>	<i>\$14,400.00 AUD</i>			

+ See chapter 19 for defined terms.

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	Before previous day	Previous day
5 If buy-back is an on-market buy-back	highest price paid: date: 12.0 cents AUD lowest price paid: date: 11.0 cents AUD	highest price paid: 12.0 cents AUD lowest price paid: 12.0 cents AUD highest price allowed under rule 7.33: 12.52 cents AUD

Participation by directors

6 Deleted 30/9/2001.

N/A

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

73,356,582

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

Sign here:



Director

Date: 8 November 2018

Print name:

Russell Middleton

+ See chapter 19 for defined terms.